

BUSINESS FINANCING APPLICATION

Loan Amount Requested \$ \_\_\_\_\_

Describe the Type of Loan, Reason for your Loan and Use of Funds

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

GENERAL BUSINESS INFORMATION

Legal Business Name \_\_\_\_\_

Federal Tax ID Number \_\_\_\_\_

Contact # \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Any Open or Old Tax Lien(s) \$ \_\_\_\_\_

Total Assets \$ \_\_\_\_\_ Total Liabilities \$ \_\_\_\_\_

Net Worth \$ \_\_\_\_\_

Nature of Business \_\_\_\_\_

Website \_\_\_\_\_

Business Inception Date MM/DD/YYYY \_\_\_\_/\_\_\_\_/\_\_\_\_ No. of Employees \_\_\_\_ Dunn &

Bradstreet # \_\_\_\_\_ Revenues Gross: 2019 \$ \_\_\_\_\_ 2020 \$ \_\_\_\_\_

2021 \$ \_\_\_\_\_ (thru \_\_\_\_\_ /month)

Sole Proprietorship \_\_\_\_, Partnership \_\_\_\_, C-Corp \_\_\_\_, Sub-S Corp \_\_\_\_, LLC Corp \_\_\_\_, Other \_\_\_\_

APPLICANT INFORMATION

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Company Title \_\_\_\_\_

Home & Cell Phone \_\_\_\_\_ / \_\_\_\_\_

Email Address \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

% Ownership \_\_\_\_\_

Total Household Income (yearly) \$ \_\_\_\_\_ Total Assets \$ \_\_\_\_\_

Total Liabilities \$ \_\_\_\_\_

Married \_\_\_\_\_ Single \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_

CO-APPLICANT INFORMATION

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Company Title \_\_\_\_\_

Home & Cell Phone \_\_\_\_\_ / \_\_\_\_\_

Email Address \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

% Ownership \_\_\_\_\_

Total Household Income (yearly) \$ \_\_\_\_\_ Total Assets \$ \_\_\_\_\_

Total Liabilities \$ \_\_\_\_\_

Married \_\_\_\_\_ Single \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_

**BANKING AND ACCOUNT INFORMATION**

#1 Bank/Institution \_\_\_\_\_ Account # \_\_\_\_\_  
Type of Account: \_\_\_ Checking \_\_\_ Savings \_\_\_  
Average Monthly Deposits \$ \_\_\_\_\_  
Current Balance: \_\_\_\_\_

#2 Bank/Institution \_\_\_\_\_ Account # \_\_\_\_\_  
Type of Account: \_\_\_ Checking \_\_\_ Savings \_\_\_  
Average Monthly Deposits \$ \_\_\_\_\_  
Date Opened: \_\_\_\_\_ Current Balance: \_\_\_\_\_

**REAL ESTATE OWNED**

Value of all Real Estate Owned (total of all combined if more than one)  
\$ \_\_\_\_\_ Mortgage Balance(s) \$ \_\_\_\_\_

Land Lord Information (If you don't own your commercial property/business location please fill out Landlord info).

Landlord Name \_\_\_\_\_ Phone \_\_\_\_\_  
How many years remain on Lease \_\_\_\_\_

**MISCELLANEOUS INFORMATION**

Do you have any federal & state taxes past due? Yes or No If yes, how much:  
Federal \$ \_\_\_\_\_ State \$ \_\_\_\_\_

Are you currently under the protection of the United States Bankruptcy Laws? Yes or No

Have you been turned down previously:(This information is critical in determining what issues that need to be overcome). Yes or No

If Yes by whom and Reason(s): \_\_\_\_\_

**AGREEMENT**

I/We completed an application containing various information and certify that all the information is true and complete. I authorize the lender to investigate my credit worthiness and verify any information provided on my/our application and other related documents.

Business Name \_\_\_\_\_

Signature \_\_\_\_\_

Printed Name \_\_\_\_\_

Title \_\_\_\_\_ Date \_\_\_\_\_

**AUTHORIZATION TO OBTAIN CREDIT INFORMATION**

I / We represent and warrant that the information provided in this credit application is complete, accurate and true. Each individual signing below also requests and authorizes any lenders or funding source which may be utilized (collectively referred to as "Lenders") to obtain information from the references listed above and obtain commercial and/or consumer credit histories that will be ongoing and relate not only to the evaluation of the business credit requested, but also for purposes of reviewing the account, increasing the credit line on the account (if applicable), taking collection action on the account, and for any other legitimate purpose associated with the account as may be needed.

**Applicant's Signature** \_\_\_\_\_  
**Applicant's Printed Name** \_\_\_\_\_ **Date** \_\_\_\_\_